APPENDIX - South Carolina Law Review 2014 Symposium

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APPENDIX

South Carolina Law Review
2014 Symposium

On Task?
EXPANDING
the BOUNDARIES
of LEGAL
EDUCATION

UNIVERSITY OF SOUTH CAROLINA
School of Law

623
Symposium Agenda

Thursday, Feb. 27, 2014

4 P.M. **Welcome**
Dean Robert M. Wilcox

4:15 P.M. **Panel: Response to the ABA Task Force Report on the Future of Legal Education**
Barry Currier, Paula Littlewood, Erica Moeser, David Yellen
Moderator: Associate Dean Danielle R. Holley-Walker

6 P.M. **Introduction**
Lisle Traywick

6:05 P.M. **Keynote Address**
James R. Silkenat
Introductory Remarks:
William C. Hubbard

6:45 P.M. **Cocktail Reception**

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Terry E. Richardson, Jr., Esq.
Friday, Feb. 28, 2014

9 A.M. **Welcome**
*Dean Robert M. Wilcox, Lisle Traywick*

9:15 A.M. **Morning Keynote: New Platforms in Legal Services Delivery**
*Renee Knake*

10 A.M. **Break**

10:15 A.M. **Panel: What Do Clients & Employers Want?**
*Stephanie Kimbro, Rebecca Sandefur, John Martin, Neil Hamilton*
*Moderator: Dean Robert M. Wilcox*

11:45 A.M. **Lunch Break**

12:30 P.M. **Luncheon Keynote: The Promise & Challenges of Limited Licensing**
*Hon. Barbara Madsen*

1:30 P.M. **Panel: Law Schools’ Responses to Changing Markets**
*Stephen Crossland, Ronald Staudt, Richard Granat, Lisa Rohrer*
*Moderator: Elizabeth Chambliss*

3:30 P.M. **Closing Remarks**

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Symposium Keynote Address

JAMES R. SILKENAT
President, American Bar Association; Partner, Sullivan & Worcester LLP

James R. Silkenat is President of the 400,000 member American Bar Association. He is a partner in the New York office of Sullivan & Worcester LLP and helps coordinate the firm’s cross-border/international business practice. His practice concentrates on the areas of project and infrastructure finance, banking, securities law, M&A, privatizations, and corporate law. He is a former Legal Counsel at the World Bank Group’s International Finance Corporation. He is the editor or co-editor of fourteen books and more than 100 articles on legal, business, and justice system issues. His books include: The Law of International Insolvencies and Debt Restructurings; The Imperial Presidency and the Consequences of 9/11; and The ABA Guide to International Business Negotiations. He is a former Chair of the ABA’s Section of International Law and received the Section’s Lifetime Achievement Award in 2007 and its Louis B. Sohn Award for Public International Law in 2013. He is also the recipient of the Diversity Champion Award of the Association of the Bar of the City of New York. He has been a member of the ABA House of Delegates since 1990 and was Chair of the New York Delegation to the ABA House from 2000 to 2009. He is a member of the American Law Institute and served as Chair of the Lawyers Committee for International Human Rights (now Human Rights First). He is a member of the Board of Directors of the World Justice Project.

Keynote Speakers

RENEE KNAKE
Professor of Law & Co-Director, Kelly Institute of Ethics and the Legal Profession, Michigan State University College of Law

Renee Knaake is an Associate Professor at Michigan State University College of Law and Co-Director of the Kelley Institute of Ethics and the Legal Profession. Professor Knaake’s expertise and research interests include intersections between the First Amendment and the law of lawyering; innovation in the delivery of legal services; and comparative regulation of the legal profession in the United Kingdom and the United States. She also examines ways that law, technology, and social media can democratize the delivery of legal services and enhance the practice of law. Professor Knaake’s scholarly articles have been published or are forthcoming in scholarly journals such
as Connecticut Law Review, Fordham Law Review, Ohio State Law Journal, and Washington & Lee Law Review. She is also a co-author for the casebook Professional Responsibility: A Contemporary Approach. Her research has been featured in a range of media, including the Wall Street Journal, ABA Journal, National Law Journal, American Lawyer, and Bloomberg Law. Sponsored in part by the Kauffman Foundation, Professor Knake co-founded in 2012 the ReInvent Law Laboratory, a collaborative venture devoted to innovation, technology, and entrepreneurship in legal services. In 2013, she was named as a member of the Fastcase 50, an award which "recognizes 50 of the smartest, most courageous innovators, techies, visionaries, and leaders in the law." She was also named to the 2013 Class of "Legal Rebels" by the ABA Journal.

HON. BARBARA MADSEN
Chief Justice, Washington Supreme Court

Justice Barbara Madsen currently serves as the 55th Chief Justice of the Washington Supreme Court. Chief Justice Madsen received her undergraduate degree from the University of Washington in 1974 and earned her J.D. from Gonzaga University School of Law in 1977. After completing law school, she worked as a public defender in King and Snohomish counties. In 1982, she joined the Seattle City Attorney’s Office and was appointed Special Prosecutor in 1984. Mayor Charles Royer appointed Justice Madsen in 1988 to the Seattle Municipal Court bench. In 1992, she was elected to the Washington Supreme Court and re-elected in 1998, 2004, and 2010. Chief Justice Madsen is best known for her work on domestic violence and gender equality issues. In 2004, Justice Madsen co-chaired the Crystal Brame Committee, which secured legislation requiring all police agencies to adopt investigation protocol for police perpetrated domestic violence. Since 2005, she has led efforts to establish the Initiative for Diversity—a program encouraging legal employers to commit to and implement individual organizational plans to increase diversity—and received a Social Justice Award in 2011 from The Loren Miller Bar Association for her unwavering dedication to the pursuit of justice and equality in Washington State. Chief Justice Madsen has chaired the Washington State Gender and Justice Commission since 1998. Most recently the Commission, partnering with other community groups, succeeded in passing legislation banning the shackling of women prisoners during labor. In 2010, she was named the Seattle University School of Law Woman of the Year. As Chief Justice, she is committed to continuing the Supreme Court's longstanding support for access to justice and to eliminating gender and race bias in the courts.
Special Guest

WILLIAM C. HUBBARD
President-Elect, American Bar Association; Partner, Nelson Mullins Riley & Scarborough, LLP

William C. Hubbard of Columbia, S.C. is President-Elect of the American Bar Association. During his first term, he plans to focus on legal education reform, access to justice for the poor, disparities in incarceration, diversity in the legal profession, independence of the judiciary, the judicial confirmation process, helping young lawyers succeed, and developing a blueprint to help lawyers and judges adapt to technology and globalization. Mr. Hubbard practices business litigation related to breach of contract, business torts, breach of fiduciary duty claims, unfair trade practices, energy and utilities disputes, and class actions.

Mr. Hubbard has held a variety of leadership positions within the ABA. He served two years as chair of the ABA House of Delegates (2008–2010) and is the immediate past president of the American Bar Foundation. He is a past president of the American Bar Endowment. He also served on the ABA Board of Governors, the ABA Standing Committee on the Federal Judiciary, and chaired the ABA Young Lawyers Division. He is a member of the council of the American Law Institute, and is a fellow of the American College of Trial Lawyers.

Mr. Hubbard chairs the board of directors of the World Justice Project, a multinational, multidisciplinary initiative to strengthen the rule of law worldwide. He is a permanent member of the U.S. Fourth Circuit Judicial Conference. In addition to South Carolina, he is also admitted to practice before the U.S. Supreme Court, the U.S. Court of Appeals for the Fourth Circuit, the U.S. District Court for the District of South Carolina, and the District of Columbia. Additionally, Mr. Hubbard has served on the board of trustees of the University of South Carolina since 1986, including as chairman of the board from 1996–2000.

In 2002, Mr. Hubbard received the Order of the Palmetto, the highest civilian award given by the Governor of South Carolina. He has been honored several times by his alma mater, receiving the University of South Carolina's Distinguished Alumni Award (2009), the USC School of Law Complete Lawyer Platinum Award (2010) and the University's highest recognition, the Honorary Doctor of Laws (2010). Mr. Hubbard received the American Inns of Court Professionalism Award for the Fourth Circuit in 2007. He is listed in The Best Lawyers in America.
Before joining Nelson Mullins Riley & Scarborough, Mr. Hubbard served as a law clerk for Judge Robert E. Chapman of the U.S. District Court for the District of South Carolina. He graduated from the University of South Carolina in 1974 with a bachelor's degree in history and received his J.D. from the USC School of Law in 1977.

Panelists

**STEVE CROSSLAND**
Chair, Washington Supreme Court Limited License Legal Technician Board

Steve Crossland has been practicing law for over forty years. He is a 1969 graduate of Stanford University, where he received a degree in Political Science. Lewis and Clark College, Northwestern School of Law in Oregon conferred a JD in 1973. The Washington State Supreme Court appointed Steve to Chair the Limited License Legal Technician Board in December 2012. Steve was President of the Washington State Bar Association in 2011 and also served on the Washington State Bar Association Board of Governors from 1995–1998. In 2002, he received the Award of Merit from the Washington State Bar Association, which is the highest award conferred upon a lawyer in the Association. While it has evolved over the years, his practice now focuses on real estate, estate planning, business law, and mediations. Over the past twenty-five years, he has served on a variety of committees and task forces dealing with the unauthorized practice of law, access to justice, and other related subjects.

**BARRY CURRIER**
Managing Director of Accreditation and Legal Education, American Bar Association Section of Legal Education and Admissions to the Bar

Barry Currier is the Managing Director of Accreditation and Legal Education at the American Bar Association Section of Legal Education and Admissions to the Bar. He is a legal educator and higher education executive with experience in a variety of teaching and leadership roles. He has been a faculty member at four law schools, including many years at the University of Florida College of Law; visited others, including Monash University in Melbourne, Australia; and been Dean at two schools (Concord Law School, 2004–2010; Cumberland Law School of Samford University,
1996–2000). He previously served as the Deputy Consultant on Legal Education at the American Bar Association (2000–2004). He has a particular interest in the use of technology in legal education, including but not limited to online learning. Mr. Currier is a Life Member of the American Law Institute and the American Bar Foundation. He was admitted to practice in California, where he worked at Latham & Watkins. He served as a Law Clerk in the U.S. Court of Appeals for the District of Columbia Circuit. He is a graduate of U.C.L.A. and the University of Southern California Law School.

RICHARD GRANAT
Managing Founder & CEO, DirectLaw, Inc; Co-Director for Law Practice Technology, Florida Coastal School of Law; Co-Chair, eLawyering Task Force and Standing Committee on the Delivery of Legal Services, American Bar Association

Richard S. Granat is the Founder/CEO of DirectLaw, Inc., a virtual law firm platform provider to solos and small law firms, and Co-Director of the Center for Law Practice Technology at Florida Coastal School of Law. He also serves as Co-Chair of the eLawyering Task Force of the American Bar Association's Law Practice Management Section and the ABA's Standing Committee on the Delivery of Legal Services. He is a Fellow in the College of Law Practice Management. Previously, Mr. Granat was the President and Dean of the Philadelphia Institute for Paralegal Training, the first paralegal school in the U.S., where he developed the first training courses in automated litigation support and paralegal management. He provided early support to the Legal Assistant Management Association, which subsequently became the International Paralegal Management Association. He was also President of Automated Legal Systems, Inc., the developer of one of the first automated litigation support programs. Richard is a recognized expert on the intersection of the Internet and the delivery of online legal services. Richard was named a “Legal Rebel” by the ABA Journal in 2009, was awarded the Louis M. Brown Lifetime Achievement Award for Innovation in the Delivery of Legal Services in 2010, and the ABA's James I. Keane Memorial Award in for Excellence in eLawyering in 2013. Richard is a graduate of Columbia University School of Law (J.D.), the University of Pennsylvania (M.S. in Organizational Development), and Lehigh University (B.A.).
APPENDIX

NEIL W. HAMILTON
Professor of Law & Director of the Holloran Center for Ethical Leadership in the Professions, University of St. Thomas School of Law

Neil W. Hamilton is Professor of Law and Director of the Holloran Center for Ethical Leadership in the Professions at the University of St. Thomas School of Law (MN) since 2001. He served as Interim Dean in 2012 and Associate Dean for Academic Affairs twice at St. Thomas. He served from 1980–2001 as Trustees Professor of Regulatory Policy at William Mitchell College of Law. He has taught both the required course in Professional Responsibility and an ethics seminar for thirty years. He is the author of three books, over seventy longer law journal articles, and over 100 shorter articles as a bi-monthly columnist on professionalism and ethics for the Minnesota Lawyer from 1999–2012. Hamilton’s research focus is on the professional formation of new entrants into the ethics of the peer review professions, including the legal and academic professions. In 2002, the Minnesota Lawyer selected him as one of the recipients of its Lawyer of the Year awards, and in 2003, he received the Hennepin County (Minneapolis) Professionalism Award. In 2004, the Minnesota State Bar Association presented him its highest award, the Professional Excellence Award, given to recognize and encourage professionalism among lawyers. He received the University of St. Thomas Presidential Award for Excellence as a Teacher and Scholar in 2009. In 2012, Minnesota Lawyer honored him again for outstanding service to the profession and placed him in its Circle of Merit for those who have been honored more than once. His fourth book to be published by ABA Books is The Roadmap for Employment: Connecting the Dots (2014).

STEPHANIE KIMBRO
Director, Center for Law Practice Technology; Founder, Caro Legal; Attorney, Burton Law LLC

Stephanie Kimbro, MA, JD, is Co-Director of the Center for Law Practice Technology, Founder of Caro Legal, and member of Burton Law LLC, a virtual law firm. She is the recipient of the 2009 ABA Keane Award for Excellence in eLawyering and the author of Virtual Law Practice: How to Deliver Legal Services Online (2010), Limited Scope Legal Services: Unbundling and the Self-Help Client (2012), Consumer Law Revolution: The Lawyers’ Guide to the Online Legal Marketplace (2013), and Online Legal Services for the Client-Centric Law Firm (2013). She is a member of the ABA Standing Committee on the Delivery of Legal Services and the Secretary of the ABA Law Practice Division. She has also founded a company, Game On Law, to develop games related to legal services, including one for Illinois Legal Aid Online.
PAULA LITTLEWOOD  
*Executive Director, Washington State Bar Association*

Paula Littlewood joined the Washington State Bar Association staff as Deputy Director in September 2003 and became the Executive Director in May 2007. Paula is a graduate of the University of Washington School of Law and also received a master’s degree in International Studies from the University of Washington. Prior to law school, she was a professional campaign coordinator and fundraiser in Washington, working both on statewide candidate and initiative campaigns, as well as local legislative races. She also taught English in Taiwan for two years and spent another ten months traveling in China and Southeast Asia. After law school, she served as Assistant Dean for Administration and Public Relations at the University of Washington School of Law, then spent a year in Telluride, Colorado, before joining the Washington State Bar Association.

JOHN MARTIN  
*Partner and Practice Leader of Nelson Mullins Encompass, Nelson Mullins Riley & Scarborough LLP*

John D. Martin is a litigation partner at Nelson Mullins Riley & Scarborough LLP, and the practice leader for Nelson Mullins Encompass, which provides information governance, discovery, and review counsel services. John's practice focuses on discovery, information management, product liability, and commercial litigation. John has served as enterprise eDiscovery counsel, global discovery and review counsel, national coordinating counsel, and as local counsel in pharmaceutical mass tort litigation. He routinely assists clients with electronic discovery readiness and response strategies, developing technologies, and execution of large-scale document review projects. John helps clients develop offensive and defensive electronic discovery strategies, and prepares company witnesses to address challenging data-related issues. John is a member of the Defense Research Institute (DRI) and the Sedona Conference’s Working Group on Electronic Document Retention and Production.
ERICA MOESER
President, National Conference of Bar Examiners

Erica Moeser has been the president of the National Conference of Bar Examiners since 1994. She is a former chairperson of the Council of the Section of Legal Education and Admissions to the Bar of the American Bar Association and has served as a law school site evaluator, as a member of the Section's Accreditation and Standards Review Committees, and as the cochairperson of the Section's Bar Admissions Committee. She served as the director of the Board of Bar Examiners of the Supreme Court of Wisconsin from 1978 until joining the Conference. Ms. Moeser holds the following degrees: B.A., Tulane University, 1967; M.S., the University of Wisconsin, 1970; and J.D., the University of Wisconsin, 1974. She was admitted to practice law in Wisconsin in January 1975. Ms. Moeser holds honorary degrees from three law schools. Ms. Moeser has taught Professional Responsibility as an adjunct at the University of Wisconsin Law School. She was elected to membership in the American Law Institute in 1992.

LISA ROHRER
Executive Director of Executive Education and the Case Development Initiative, Harvard Law School

Lisa Rohrer is the Executive Director of Executive Education and the Case Development Initiative at Harvard Law School. In her role at Harvard Law School, she works with faculty and an administrative team to develop open enrollment and custom programs designed to serve practicing lawyers over the arc of their careers. In addition to her work in executive education, she is currently writing business school-style case studies and conducting research on law firm culture, innovation in the legal industry, and strategy and governance issues facing law firms in the post-economic crisis era. Prior to arriving at Harvard, Lisa was the Director of Executive Education at Georgetown University Law Center. Previously, she served as the Director of Research at the Hildebrandt Institute, a division of Thomson Reuters. Lisa also worked for a number of years in market research and led a mid-sized firm that specialized in customer satisfaction research. She holds a B.A. in Psychology from Wellesley College, an A.M. in Sociology from Harvard University, and a PhD from the joint program in Organizational Behavior at Harvard Business School, where her dissertation focused on the effects of law firm mergers on attorney career paths.
REBECCA SANDEFUR
Associate Professor of Sociology and Law & Director of Graduate Studies in Sociology, University of Illinois; Faculty Fellow, American Bar Association

Rebecca L. Sandefur is Associate Professor of Sociology and Law and Director of Graduate Studies in Sociology at the University of Illinois in Urbana-Champaign. She is also a Faculty Fellow at the American Bar Foundation, where she founded and leads the Foundation’s access to justice research initiative, and 2013 The Hague Visiting Chair in the Rule of Law, affiliated with the Hague Institute for the Internationalization of Law. Sandefur’s research focuses on inequality, particularly as it relates to law. Her scholarship includes investigations of work and inequality in the legal profession and other professional occupations, lawyers’ pro bono service and its contributions to legal aid, and studies of ordinary people’s experiences with common problems that could bring them into contact with the civil justice system. Her current research on the public includes the Community Needs and Services Study (CNSS), a community-sited, multi-method study of ordinary people’s experiences with civil justice problems and the resources available to assist them in handling those problems. The CNSS is funded by the National Science Foundation (SES-1123507) and the American Bar Foundation. Her current research on the legal profession includes work drawing on the After the JD (AJD) surveys that explores how lawyers who take relatively low-paying jobs serving government, public interest causes, or ordinary people are able (or not) to manage high levels of educational debt. She also serves on the Executive Coordinating Committee of the AJD. Her public service has included advising state access to justice commissions and service on the Right to Counsel Committee of the California Access to Justice Commission, the Research Advisory Board of the Civil Right to Counsel Leadership and Support Initiative, and the Sargent Shriver Civil Right to Counsel Evaluation Committee. Before joining the American Bar Foundation and the University of Illinois, Sandefur received her PhD in sociology from the University of Chicago in 2001 and served for nine years on the sociology faculty of Stanford University.
RONALD W. STAUDT
Professor of Law & Director, Center for Access to Justice and Technology, Chicago-Kent College

Ronald W. Staudt is a Professor of Law at Chicago-Kent College of Law, where he teaches Copyright Law, Intellectual Property Strategies, Public Interest Law & Policy, and Justice and Technology Practicum. Professor Staudt has written numerous articles and books on technology and law. His most recent article appears in the 2013 Chicago-Kent Symposium on Justice, Lawyering, and Legal Education in the Digital Age, which he also co-edited. Professor Staudt is the Director of Chicago-Kent’s Center for Access to Justice & Technology (CAJT), which uses Internet resources to improve access to justice with emphasis on building web tools to support legal services advocates, pro bono volunteers, and pro se litigants. Current CAJT projects include the law school’s Public Interest Certificate program; A2J Author, a collaboration with the Center for Computer-Assisted Legal Instruction to build new computer interfaces for self-represented litigants; and the Self-Help Web Center at the Cook County Courthouse in the Daley Center, where law student volunteers help self-represented litigants to use technology tools developed at CAJT. Professor Staudt is a Fellow, Trustee, and the current President of the College of Law Practice Management. He serves on many boards and committees that promote technology solutions to access to justice problems.

DAVID YELLEN
Dean & Professor of Law, Loyola University Chicago School of Law

David Yellen has been the Dean and Professor of Law at Loyola University Chicago School of Law since 2005. He was previously a member of the faculty and Dean at Hofstra Law School. He has been the Reuschlein Distinguished Visiting Professor at Villanova University School of Law, and has also been a visiting professor at Cornell Law School and New York Law School. Dean Yellen has been very involved in legal education leadership and reform efforts. He currently serves on the American Bar Association’s Task Force on the Future of Legal Education. He served for six years on the Standards Review Committee of the American Bar Association’s Section on Legal Education, which was charged with reexamining the ABA’s law school accreditation standards. He has chaired the New Deans workshop and the Deans’ Midyear meeting. He has also chaired numerous accreditation site visits. He has written and spoken widely about the challenges facing legal education. He was recently named as one of the “25 Most Influential People in Legal Education” by the National Jurist.
Moderators

ELIZABETH CHAMBLISS
Professor of Law & Director, Nelson Mullins Riley & Scarborough Center on Professionalism, University of South Carolina School of Law

Elizabeth Chambliss is Professor of Law and Director of the Nelson Mullins Riley & Scarborough Center on Professionalism at the University of South Carolina School of Law. Her research focuses on the challenges facing U.S. legal education and law schools’ responses to innovations in the delivery of legal services in the U.S. and abroad. She was the principal organizer of the 2010–2011 Future Ed conference, a year-long contest of ideas for innovation in legal education, co-hosted by New York Law School and Harvard Law School. She also serves on the Board of Directors of the Institute for Inclusion in the Legal Profession (IILP) and is Editor in Chief of the IILP Review. Professor Chambliss received her B.S. from the College of Charleston and her J.D. and Ph.D. in sociology from the University of Wisconsin.

DANIELLE R. HOLLEY-WALKER
Associate Dean for Academic Affairs & Distinguished Professor of Law, University of South Carolina School of Law

Danielle Holley-Walker is the Associate Dean for Academic Affairs and Distinguished Professor of Law at the University of South Carolina School of Law. Associate Dean Holley-Walker earned a B.A. from Yale University and her J.D. from Harvard University. She teaches Civil Procedure, Administrative Law, and Federal Courts. Associate Dean Holley-Walker has published numerous articles on issues of civil rights and education, including recent articles on No Child Left Behind, charter school policy, desegregation plans, and affirmative action in higher education. Her ongoing research agenda focuses on issues of educational equity and the governance of public schools. Prior to beginning her teaching career, Associate Dean Holley-Walker practiced civil litigation at Fulbright & Jaworski, LLP in Houston, Texas. She also clerked for Judge Carl E. Stewart of the U.S. Court of Appeals for the Fifth Circuit.
ROBERT M. WILCOX
Dean & Professor of Law, University of South Carolina School of Law

Robert M. Wilcox has served as Dean of the University of South Carolina School of Law since July 2011. He had previously served as Associate Dean for Academic Affairs from 2006–2011. A Charleston native, he earned his undergraduate degree from Duke University and his law degree from University of South Carolina in 1981. He practiced at Dow, Lohnes & Albertson in Washington, D.C. and Atlanta before joining the USC Law School faculty in 1986. Currently, his primary area of teaching and research is in the field of professional responsibility. He is a former editor of the ABA Real Property, Probate & Trust Journal. From 2003–2008, he served as Director of the Center on Professionalism at the School of Law, which is a national leader in lawyer mentoring initiatives. He is the editor of South Carolina Rules of Professional Conduct (with Nathan Crystal) and has written numerous articles pertaining to legal ethics and professional responsibility. Dean Wilcox serves on the South Carolina Chief Justice’s Commission on the Profession and the South Carolina Commission on Judicial Conduct. He is a frequent presenter at continuing legal education seminars.
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