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Correlates of Physical Activity in Persons with Arthritis: Review and Recommendations

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Background: Physical activity (PA) is important for arthritis self-management. A better understanding of the PA correlates in persons with arthritis will help inform interventions. **Methods:** Computer searches were conducted on PubMed, PsychInfo, Current Contents, and Cinahl databases. Reference lists of extracted articles were also searched. Thirty-six studies published between 1976 and February 2004 met inclusion criteria. **Results:** PA correlates are presented for sociodemographic, psychological, health-related, social, and environmental categories. Self-efficacy, perceived benefits and barriers, mental well-being, prior PA, and pain received the most consistent support as PA correlates, whereas sociodemographic, social, and environmental variables were the least studied. Too few studies were conducted to allow comparisons across arthritis type or study design. **Conclusions:** We recommend that additional qualitative research be conducted to understand factors influencing PA in persons with arthritis. Prospective studies, particularly in the context of a PA program or intervention, would also be useful to better understand how barriers and enablers change over time.

Key Words: exercise, arthritis self-management, psychological factors, social factors, environmental factors

Regular physical activity (PA) is a crucial component of arthritis disease management.¹⁻⁴ Specifically, both aerobic and resistance training among persons with arthritis delays disability; improves physical function, including postural and gait stability; promotes functional independence; improves quality of life, mental health, aerobic capacity, and muscle strength; and reduces pain.^{3, 5-7} The National Arthritis Action Plan⁸ emphasizes the importance of exercise as a self-management behavior, and Healthy People 2010⁹ underscores exercise as a method for achieving its national objective of reducing activity limitation.

Current PA recommendations for the general population encourage all adults to accumulate at least 30 min of moderate-intensity PA on most days of the week or at least 20 min of vigorous PA 3 or more d/wk.¹⁰ Despite the known health benefits

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of PA for people with arthritis, fewer people with arthritis meet these PA recommendations compared to people without arthritis (24.3% vs. 27.4%, respectively)¹¹ and more are completely sedentary (31% vs. 26%, respectively). When interpreting these epidemiological data, it is important to note that there is evidence that people with rheumatoid arthritis and osteoarthritis can benefit from accumulating at least 30 min of moderate PA 3 d/wk.^{5, 12}

Because of the higher prevalence of inactivity among people with arthritis, and the known health benefits of PA for this population, health care and public health professionals need to understand the factors that influence people's participation in PA. This information can aid in the development of more tailored recruitment strategies and interventions. This article reviews studies that have examined the correlates of PA among people with arthritis. For the purpose of this review, we use a broad definition of arthritis, consistent with that outlined in the National Arthritis Action Plan.⁸

Methods

Computer searches were conducted using PubMed, PsychInfo, Current Contents, and Cinahl databases for articles prior to and including February 2004. Current Contents, however, was not available for searching at our institution after January 2003. Key words used to search these databases were: "arthritis," "osteoarthritis," "rheumatoid arthritis," "fibromyalgia," and "rheumatism," combined with the key words "exercise" or "physical activity." The three most common forms of arthritis (osteoarthritis [OA], rheumatoid arthritis [RA], and fibromyalgia [FM]) were used as search terms because of their proclivity,⁸ but other types of arthritis were not excluded. The bibliographies of all relevant articles (including review and consensus papers) were manually searched to identify additional articles. Finally, as part of our larger study, we conducted 2 teleconference discussions with 11 experts in the area of arthritis who were asked to forward relevant papers.

The following criteria were used to identify studies of arthritis and PA: (1) was conducted with adults (≥ 18 y), (2) was an intervention study, a cross-sectional or prospective study of the correlates of PA, or was a qualitative study of factors influencing PA, (3) was published in English, and (4) included a measure of PA (including, but not limited to, self-report scales of PA, PA logs or diaries, and measures of PA program attendance). Qualitative studies, while not required to have a measure of PA, had to ask participants questions about factors that influenced PA. Training studies and intervention studies that only examined physiological or functional outcomes were excluded.

Results

The initial literature searches yielded 4171 papers (1915 from PubMed, 2036 from Cinahl, 51 from Current Contents, and 169 from PsychInfo). A first screening excluded articles that were clearly unrelated to the review criteria (i.e., they did not focus on arthritis and exercise), retaining 240 potentially viable papers for more in-depth review. Of these 240 papers, 98 were excluded after reading the abstracts, and another 106 were excluded after reading the full article, for the following reasons: intervention or training studies that only included outcome data ($n = 112$), review papers ($n = 55$) or cross-sectional studies ($n = 17$) unrelated to

correlates of PA, editorials or newsletters (*n* = 3), studies unrelated to PA or not specific to arthritis (*n* = 6), were consensus guidelines (*n* = 2), was a cost-benefit analysis of PA interventions (*n* = 1), and dissertations that could not be located (*n* = 8). Reference lists from review and consensus papers were reviewed.

Thirty-six studies from 1976 through February 2004 met the inclusion criteria. Of the studies, 7 were conducted with persons with OA (including 1 study in which 76% of the participants reported OA), 10 were with persons with RA (including 1 study in which 82% reported RA), 4 were with samples that were roughly evenly split between OA and RA, 8 were with persons with FM, 2 were with persons with ankylosing spondylitis (AS), and 5 either did not indicate the type of arthritis or included participants with various types of arthritis.

Nine of the studies conducted analyses in the context of a randomized clinical trial design or were follow-up studies to randomized clinical trials; 4 used a quasi-experimental design (pre-post); 2 used a prospective design; 17 used a cross-sectional design; 1 used a retrospective design; and 3 were qualitative studies.

Certain terminology was used interchangeably across the studies by the study authors. To summarize multiple studies more succinctly, we used the term “physical activity,” instead of “exercise” because exercise is a type of PA, and we used the term “adherence” instead of “compliance” because this term is more commonly used in the literature.

Table 1 summarizes our findings. Table 2 presents a summary of the populations, designs, and measures for all studies included in this review.

Table 1 Summary of Studies Reporting Positive, Negative, or No Associations With Physical Activity in People With Arthritis, by Arthritis Type

	Positive association	Negative association	No association
Sociodemographics			
Age	OA: 18 RA: 19,20	OA: 13,14 FM: 15 Unspecified: 11,16,17	OA: 21 FM: 23 RA or OA: 22
Education or income	FM: 15 Unspec: 11,16,17	OA: 18	OA: 13,14,24 RA: 19 FM: 15,23
Male gender	RA: 26 Unspec: 11,16		OA: 14,18,21 RA: 19,20
Being married	RA: 19	RA: 27 Unspec: 16	OA: 13,14
Caucasian race	Unspec: 11,17		OA: 18,21
Unemployment	FM: 15		RA: 20,26
Psychological			
Self-efficacy	RA: 27 FM: 15,30, 31,32 AS: 33 RA or OA: 22,29		OA: 13 RA: 20
Perceived benefits	RA: 26,34,35,36 RA or OA: 22,25		RA: 19,20,37

(continued)

Table 1 (continued)

	Positive association	Negative association	No association
Perceived barriers		RA: 34	RA or OA: 22,25
Well-being (or QOL)	OA: 13 RA: 20 FM: 32		
Depression		OA or RA: 44 FM: 15,23 Unspec: 16	OA: 13,21 FM: 45
Anxiety		OA or RA: 44	FM: 45
Personality			
Extraversion	OA: 13		
Helplessness		OA: 13	
Other variables			OA: 13
Prior PA	OA: 21 RA: 27,46 FM: 15 AS: 33 OA or RA: 44		RA: 20
Health-related			
Pain	OA: 24	RA: 20 FM: 23 OA or RA: 44 Unspec: 16	OA: 21 RA: 26 FM: 15 OA or RA: 25
Disease severity, duration, or disability	OA: 24 FM: 23	OA: 14 RA: 20 FM: 23 OA or RA: 22, 25 Unspec: 16	RA: 19,26,35 OA: 21 FM: 30
Perceived health status	OA: 13 FM: 32 Unspec: 16		FM: 15 OA or RA: 25
Stiffness			RA: 26, 36
Fatigue		FM: 23, 47	RA: 26
Body-mass index		Unspec: 11,16	OA: 13,21
Social support	RA: 26,36 OA or RA: 44		RA: 19,35,36 OA: 14,21 FM: 15
Environmental factors			
Rural residence	RA: 26		

Note: Many qualitative studies included in this article described benefits and barriers most commonly reported by people with arthritis. These variables cut across many of the categories listed above but are not included in this table because they were not examined as correlates of physical activity. AS, ankylosing spondylitis; FM, fibromyalgia; OA, osteoarthritis; RA, rheumatoid arthritis; Unspec, arthritis type was not specified.

Table 2 Summary of the Populations, Study Designs, and Measures Used in Studies Examining the Correlates of Physical Activity Among People With Arthritis

Authors	Study population	Study design	PA measure	Correlates / Other measures	General well-being Schedule AS Exercise SE Scale
Barlow, 1998 ³³	AS N = 169 *40 y 34% female	Prospective	Global indicator of ex (factor analysis)	Sociodemographics Disease Severity Scale	
Belza, Topolski, Kinne, Patrick, & Ramsey, 2002 ⁴⁰	OA N = 249 66 y 86% female, 94% C	RCT	Class attendance (postcard)	Reasons for dropout (open ended)	
Buckelew, Murray, Hewett, Johnson, & Huyser, 1995 ³⁰	FM N = 79 44 y 96% female	Cross- sectional	PA subscale of AIMS	Sociodemographics Myalgic score Pain (VAS)	AIMS Arthritis SE Scale
Buckelew, Huyser, Hewett, Parker, Johnson, Conway, & Kay, 1996 ³¹	FM N = 109 45 y	RCT	PA subscale of AIMS	Sociodemographics Tender point index and doctor's rating of disease severity Pain (VAS)	AIMS Arthritis SE Scale
Carpenter & Davis, 1976 ¹⁹	RA N = 54 42 y (women), 46 y (men) 62% female	Quasi- experimental (pre-post)	Compliance (conformity to method & frequency)	Sociodemographics Severity of and ppts reactions to arthritis	Characteristics of ex regimen Characteristics of social environment

Castañeda, Bigatti, & Cronan, 1998 ¹³	OA N = 197 69 y 64% female 94% C	Cross-sectional	Kilocalories expended per wk (based on 12 exs)	Sociodemographics Quality of Well-Being Scale BMI SE for arthritis	AHI Geriatric Depression Scale NEO-FFI-S scale
Culos-Reed & Brawley, 2000 ²²	FM N = 86 49 y 97% female	Cross-sectional	Frequency, intensity, type, & the reason for PA	Sociodemographics FM symptoms (pain [VAS], sleep & fatigue and tender points) Functional ability- FIQ subscale	SF-12 SE for PA and SE for FM pain and other symptoms
Da Costa, Dobkin, Dritsa, & Fitzcharles, 2001 ²³	FM N = 70 49 y 100% female	Prospective	LTPA (type & mins/wk)	Sociodemographics FIQ HAQ-DI	Pain (HAQ) Overall FM status (VAS) Depression (AIMS subscale)
Dexter, 1992 ¹⁸	OA N = 110 75 y 88% female 14% AA	Cross-sectional	Frequency of hip or knee exs	Sociodemographics Ex-related medical care	Arthritis-related medical care Hip/knee impairment
Eurenius, Biguet, & Stenström, 2003 ⁴⁶	RA N = 16 61.5 y (median) 75% female	Qualitative interviews	NA	Semi-structured interviews about PA	
Fontaine, Heo & Bathon, 2004 ¹⁷	Arthritis type not specified	Cross-sectional	2001 BRFSS PA module	Sociodemographics BMI	Smoking status

(continued)

Table 2 (continued)

Authors	Study population	Study design	PA measure	Correlates / Other measures	
Ferguson & Bole, 1979 ³⁵	RA N = 40 44 y 75% female	Cross-sectional	Noncompliance (exercising < 3x/wk)	Duration of disease Frequency of clinic visits Lack of belief in benefit (self and family member)	Family support Noncompliance with other aspects of regimen
Gecht, Connell, Sinacore, & Prohaska, 1996 ²²	48% RA, 41% OA N = 68 57 y 75% female	Cross-sectional	Modified version of a 14-Day Recall Activities Index	Sociodemographics Exercise beliefs (SE, benefits and barriers and impact on arthritis)	Perceived disease severity Need for encouragement and social support
Goldman, 1991 ⁴⁷	FM N = 210 44 y 95% female	Quasi-experimental	Ex (yes/no) at baseline & after entering into study (≥ 3x/wk)	Sociodemographics Smythe's criteria for FM	Articular hypermobility Subjective improvement
Gyuresik, Estabrooks, Frahm-Templar, 2003 ²⁹	53% OA; 14% RA; 7% FM; 26% other N = 216 69 y 87% female 94% C	Quasi-experimental	Aquatic ex attendance	Sociodemographics Goal difficulty and specificity Task and scheduling SE	
Hammond, 1998 ³⁷	RA N= 43 53 y 70% female	Cross-sectional	Ex frequency (times/mo)	Belief that ex is beneficial (y/n) Reasons for not exercising (open-ended)	

Hootman, Macera, Ham, Helmick, & Sniezek, 2003 ¹¹	Type not specified N = NR (2000 BRFSS from 35 states) 18+ y	Cross-sectional	2000 BRFSS PA module	Sociodemographics BMI	
Iversen, Fossel, & Daltroy, 1999 ³⁴	RA N = 140 54 y 79% female 94% C	Cross-sectional	History of adherence & current ex behaviors (7-point Likert scale)	Sociodemographics Medical info (duration of RA, severity of RA, comorbidities and treatment) Functional status: SF-36 subscales Disease severity Barriers to and enablers of ex	Lorig's Arthritis SE Scale Ex expectations Beliefs, attitudes & social norms regarding ex
Jensen & Lorish, 1994 ³⁹	Rheumatic disease N = 305	Cross-sectional	Did or did not perform ex regimen		
Kamwendo, Askenbom, & Wahlgren, 1999 ²⁸	RA N = 10 56 y 60% female	Qualitative (interviews)	NA	Structured interviews designed to gain a better understanding of how people with RA relate to and perceive physical activity	
Kaplan, Hugueta, Newsom, & McFarland, 2003 ¹⁶	Arthritis or rheumatism N = 5067 65 +	Cross-sectional	Physical inactivity (Canadian National Population Health Survey)	Sociodemographics Functional limitations and mobility difficulties BMI Smoking status	Comorbidities and self-rated health status Pain, use of pain relievers and use of CAM Psychological distress Social support (exact measure not provided)

(continued)

Table 2 (continued)

Authors	Study population	Study design	PA measure	Correlates / Other measures	
Kurtze, Gundersen, & Svebak, 1999 ⁴⁵	FM N = 98 100% female	Cross-sectional	Hours per wk of PA (Likert scale for duration)	HSCL Quality of Life index GRWA	Activity Discomfort Scale (ADS) Lifestyle habits Sociodemographics
Lambert, Butin, Moran, Zhao, Carr, & Kizis, 2000 ³⁸	N = 12 with arthritis, 14 HCP Older adults, exact age NR	Qualitative (focus groups)	NA		Participants were asked, "How is arthritis affected by exercise?" Probes were designed to elicit needs, beliefs attitudes, norms and preferences about various types of arthritis care.
Minor & Brown, 1993 ⁴⁴	67% OA, 33% RA N = 120 59 y 82% female 95% C	RCT	Number of d/wk, mins/d, & types of activities	Aerobic capacity and trunk flexibility Tennessee Self-Concept Scale: physical self-concept AIMS subscales Arthritis disease activity/severity	Support for Exercise Scale Program-related factors Previous exercise behavior
Munneke, De Jong, Zwinderman, et al., 2003 ²⁰	RA N = 146 54 y (median) 81% female	RCT	Adherence (class attendance)	Sociodemographics Pain during or after exercise Satisfaction with program Attitudes toward an exercise program Health Assessment Questionnaire	RA Quality of Life Scale DAS4 Pain (VAS) Joint damage

Neuberger, Kasal, Smith, Hassanein, & DeViney, 1994 ²⁵	63% RA, 37% OA N = 100 53 y 72% female 84% C	Cross-sectional	Modified Stanford 7-d PA Recall	Sociodemographics Exercise Benefits/Barriers Scale BMI Aerobic capacity	AIMS Health Promoting Lifestyle Profile (exercise subscale) Previous exercise participation
O'Carroll & Hendriks, 1989 ²⁶	RA N = 28 53 y 61% female	Cross-sectional	Adherence (compliant /noncompliant)	Sociodemographics variables Features of the illness	Characteristics of the exercise regimen Social and environmental background
Oliver & Cronan, 2002 ¹⁵	FM N = 444 with FM 54 y 95% female 86% C	RCT	Engaged in regular ex (i.e., moderate level ex, 3 + d/wk, 20+ mins at a time) (yes/no)	Sociodemographics Quality of Well-Being Scale (QWB) Illness impact and pain (FIQ) CES-D Arthritis Helplessness Index	Arthritis Self-Efficacy Scale NSSQ Exercise SE
Rejeski, Brawley, Ettinger, Morgan, & Thompson, 1997 ²¹	OA N = 439 69 y 70% female 75% C	RCT	Attendance & time spent exercising per session (ex leader's records & self-report logs)	Sociodemographics Fitness (BMI and VO ₂ peak) HRQL (CES-D, MOS Social Support Survey, Knee Pain Scale, perceived difficulties with ADL & life satisfaction)	PAR (3 task version) Previous ex behavior

(continued)

Table 2 (continued)

Authors	Study population	Study design	PA measure	Correlates / Other measures
Schachter, Busch, Peloso, & Sheppard, 2003 ⁴²	FM N = 143 42 y 100% female 98% C	RCT	Ex adherence	Sociodemographics Pre and post-exercise pain (open-ended) Difficulties with exercises (open-ended)
Seçkin, Gündüz, Borman, & Akyüz, 2000 ²⁴	OA N = 120 57 y 83% female	Quasi-experimental (pre-post)	Frequency & accuracy of ex (recorded by PT)	Sociodemographics Duration of disease and morning stiffness Physical exam (joint circumferences, goniometry) BMI Knee pain (VAS) WOMAC Lesquene Index
Stenström, Arge, & Sundbom, 1997 ²⁷	82% RA, 11% psoriatic arthritis, 7% other N = 54 54 y 72% female	RCT	Compliance (total number of times exercised)	Sociodemographics Disease characteristics (e.g. current meds, surgical history, etc) Exercise motivation AIMS2 Nottingham Health Profile
Sullivan, Allegrante, Peterson, Kovar, & MacKenzie, 1998 ⁴³	OA N = 52 73 y 85% female 90% C	RCT (follow-up)	Self-reported walking (distance/wk)	Reasons for not walking (open-ended)

Sundstrom, Ekegard, & Sundelin, 2002 ⁴¹	AS N = 189 50 y (men), 47 y (women) 30% female	Cross-sectional	Frequency/wk & type of ex	3 types of ex performed (open-ended) Type of ex that relieved sx the most (open-ended) Type of ex that was most enjoyable (open-ended)	Obstacle to ex (five options including open-ended) Bath Ankylosing Spondylitis indices (Swedish version)
Terpstra, de Witte, & Diederiks, 1992 ³⁶	RA N = 104 59 y 68% female	Retrospective	Frequency & mode of ex	Sociodemographics Disease characteristics Daily activities and functioning Belief in benefit of ex Ex knowledge	Consequences of ex Social support Information received regarding exercise Continuity of treatment
Zimmer, Hickey, & Searle, 1995 ¹⁴	76% OA, 24% NR N = 166 78 y 74% female 95% C	Cross-sectional	PA factor (factor analysis)	Sociodemographics Lubben Social Support Network Scale Satisfaction with social contact	Physical functioning and dexterity of functioning

Note: Unless otherwise indicated, mean age is reported. AA, African American; AHI, Arthritis Helplessness Index; AIMS, Arthritis Impact Measurement Survey; AS, Ankylosing Spondylitis; BMI, Body-mass index; BRFFS, Behavioral Risk Factor Surveillance Survey; C, Caucasian; DAS4, Disease Activity Score (based on 4 variables); ex, exercise; FIQ, Fibromyalgia Impact Questionnaire; FM, Fibromyalgia; GRWA, Graded Reduced Work Ability Scale; HAQ-DI, Functional Disability Index of the Health Assessment Questionnaire; HRQL, Health Related Quality of Life; HSCL, Hopkins Symptom Check List; M, Mean; min, minutes; NA, Not Applicable; NEO-FFI-S, Neuroticism, Extroversion, Openness, Agreeableness and Conscientiousness Personality Inventory Scale; NR, Not Reported; NSSQ, Norbeck Social Support Questionnaire; OA, Osteoarthritis; PA, Physical Activity; PAR, Physical Activity Restrictions test battery; Ppt, Participant; Q-E, Quasi-experimental; RA, Rheumatoid Arthritis; RCT, Randomized controlled trial; SF-12, short form of the Rand-36; SF-36, Medical Outcomes Study Short Form 36; sx, symptoms; VAS, visual analog scale; WOMAC, Western Ontario and McMaster University Osteoarthritis Index.

Sociodemographic Correlates

The most commonly studied sociodemographic correlates of PA among people with arthritis were age, education level, income, gender, and marital status. A smaller number of studies examined race and employment status.

Age. Age was assessed in 12 of the studies, and its association with PA was inconsistent. Age was negatively associated with PA in 5 studies: 2 studies of OA,^{13, 14} 1 of FM,¹⁵ and 3 in which the type of arthritis was unspecified.^{11, 16, 17} Age was *positively* associated with PA in 3 studies: 1 OA¹⁸ and 2 RA.^{19, 20} Age was unrelated to PA in 3 additional studies: 1 of OA,²¹ 1 with participants with either RA or OA,²² and 1 of FM.²³

Education and Income. Education level was assessed in 10 studies, and income was assessed in 5 studies. Education level was unrelated to PA in 6 of the 10 studies: 3 studies of OA,^{13, 14, 24} 1 of RA,¹⁹ and 2 of FM.^{15, 23} Income was unrelated to PA in 4 of the 5 studies: 2 of OA,^{13, 14} 1 of RA,¹⁹ and 1 of FM.²³ Several studies, however, reported significant relationships. Oliver and Cronan found that in participants with FM, having a high school education or less was associated with lower levels of PA at their 12-month assessment (but was unrelated at baseline, 6-, and 18-month assessments).¹⁵ In 3 studies in which arthritis type was not specified, those with lower levels of education also had lower rates of PA.^{11, 16, 17} Consistent with these associations, Neuberger and colleagues found that among participants with RA or OA, those with lower levels of education and lower income levels reported greater barriers to exercise.²⁵ In 1 study of OA, having a higher level of education was associated with *lower* levels of PA.¹⁸

Gender. Gender was examined in 8 studies, although it is notable that women tended to comprise the majority of participants in studies of arthritis, particularly in studies of FM. Gender was not associated with PA in 5 of the 8 studies: 3 studies of OA^{14, 18, 21} and 2 of RA.^{19, 20} In the remaining 3 studies, men had higher rates of PA than women; these studies included populations with RA²⁶ and 2 studies in which the arthritis type was not specified.^{11, 16}

Marital Status. Marital status was assessed in 5 studies, with inconsistent results. Marital status was unrelated to PA in 2 OA studies.^{13, 14} In 1 study of RA, there was a trend for those who were married to have higher rates of adherence than those who were not married (i.e., widowed, single, divorced).¹⁹ In 2 studies, however, there was an inverse relationship between marital status and PA such that married adults reported lower PA levels than adults who were not married: 1 study of RA²⁷ and another study in which the arthritis type was not assessed (this relationship was only seen in men).¹⁶

Race. Most studies included a majority of Caucasian participants. In the 2 studies of OA in which race was examined, no significant association with PA was found.^{18, 21} In 2 national samples of persons with arthritis (type unspecified), African Americans and Hispanics had among the lowest rates of participation in regular PA relative to Caucasians.^{11, 17}

Employment Status. Employment status was assessed in 4 studies. Among persons with FM, being unemployed was associated with higher levels of PA at the baseline assessment but not at the 6-, 12-, or 18-month follow-up in an intervention

study.¹⁵ Consistent with this association, a qualitative study of people with RA found that being employed was perceived as a barrier to PA.²⁸ In the other 2 studies in which employment status was assessed, however, it was unrelated to PA among participants with RA.^{20, 26}

Psychological and Behavioral Correlates

The most commonly studied psychological and behavioral correlates were self-efficacy, perceived benefits (also called outcome expectations), perceived barriers, mental health factors (e.g., depression, anxiety, quality of life), personality characteristics, and past PA behavior.

Self-efficacy. Ten studies examined the association between self-efficacy and PA, and most found that higher levels of self-efficacy were associated with greater PA. In 1 study of people with RA²⁷ and in 2 studies that had a combined sample of people with either RA or OA,^{22, 29} higher self-efficacy for PA was associated with greater adherence rates. Similarly, 4 studies of people with FM reported that self-efficacy (including self-efficacy for PA, pain, function, or controlling arthritis) was associated with higher levels of PA.^{15, 30-32} Barlow found that self-efficacy for PA was associated with PA both at baseline and at 6 months follow-up among people with AS.³³ Only 2 studies reported a lack of association between self-efficacy and PA: one with a sample of persons with OA (self-efficacy for arthritis management),¹³ and the second in a sample of persons with RA (self-efficacy for PA).²⁰

Perceived Benefits. Nine studies examined the relationship between perceived benefits (or outcome expectations) and PA, and another 3 studies examined in a descriptive or qualitative way the types of benefits that were most commonly reported by persons with arthritis. Among people with RA, 4 studies showed that perceived benefits and positive attitudes regarding PA were associated with higher levels of PA,^{26, 34-36} although 3 studies reported no association.^{19, 20, 37} Among 2 studies in which participants had either OA or RA, a positive association between perceived benefits and PA was reported.^{22, 25}

Qualitative and descriptive studies have provided useful information regarding the benefits that are most meaningful to persons with arthritis. Kamwendo and colleague's in-depth interviews with adults with RA found that major motivations for PA were positive physical outcomes, such as strength, aerobic capacity, mobility, and decreased pain and stiffness; positive psychological outcomes; and social benefits.²⁸ In this same study, fear of losing mobility was also a major motivator. Lambert and colleagues found that people with arthritis (type unspecified) believed that PA not only was important for the treatment of their arthritis but also helped them to get their minds off of their pain.³⁸ Consistent with these findings, Jensen and Lorish reported that the most common reasons cited for being active among persons with arthritis (type unspecified) included feeling better, making joints feel better, being able to perform other tasks more easily, feeling more in control, and attempting to please important others.³⁹

Perceived Barriers. Three studies examined the relationship between perceived barriers and PA, and 12 studies described the barriers to PA or the most common reasons for drop-out among persons with arthritis. One of the 3 studies found that among adults with RA, perceiving greater barriers to PA were associated with lower

levels of PA.³⁴ Two studies that included a sample of adults with either RA or OA found that barriers to PA were unrelated to actual PA.^{22,25}

Perceived barriers to PA have typically included individual, social, and environmental barriers. Across arthritis types, there were a number of overlapping barriers. First, in terms of individual-level perceived barriers to PA, *lack of time* or *the perception of being too busy* was cited by people with OA,⁴⁰ RA,^{28,34,37} and AS,⁴¹ and in a combined sample of adults with RA or OA.²⁵ People with FM⁴² and RA,³⁴ and those from studies in which arthritis type was unspecified³⁹ cited *boredom* as a barrier to PA. *Negative perceptions* of PA or *lack of knowledge* regarding PA was cited in people with RA³⁷ and in samples of unspecified/combined arthritis.^{25,38,39} *Arthritis-related symptoms* such as pain and fatigue were cited as barriers among people with OA,^{40,43} RA,^{27,28,34,37} FM,⁴² and AS,⁴¹ and in a population in which arthritis type was unspecified.³⁹ Having other *comorbid conditions* was raised as a barrier by people with OA⁴⁰ and RA.^{20,27} Other less commonly cited personal barriers to PA were personal problems (OA),⁴⁰ lack of motivation (RA),³⁷ and not having privacy to perform PA (FM).⁴²

Lack of encouragement to be physically active from important others (e.g., family, friends, health care providers) was cited as a social barrier to PA among people with RA²⁸ and in a combined sample of adults with RA or OA.²⁵

In terms of environmental barriers, factors related to facilities, such as being too far away or inconvenient to access were cited as barriers to PA by people with OA⁴⁰ and AS⁴¹ and in a combined sample of adults with RA or OA.²⁵ Weather was also cited by people with OA⁴³ and RA²⁸ as a barrier. Finally, in a sample of adults with AS, financial constraints were cited as a barrier to PA.⁴¹

Mental Health Factors. Mental health variables were addressed in 9 studies, of which 7 reported significant associations. Greater well-being or quality of life was associated with higher levels of PA in 1 study of OA,¹³ 1 study of RA,²⁰ and another study of FM.³² Kaplan and colleagues found that in a sample of Canadian adults, psychological distress was negatively related to PA in men (but not in women) who had arthritis (type not specified).¹⁶ In 2 studies of individuals with FM, depression was associated with lower levels of PA during at least one of their assessments.^{15,23} In a combined sample of people with either OA or RA, baseline depression and anxiety were associated with lower levels of PA 3 months later.⁴⁴ In addition, improvements in depression predicted higher levels of PA both 3- and 9-months later. Depression, however, was unrelated to PA in 2 studies of OA,^{13,21} and both anxiety and depression were unrelated to PA in another study of women with FM.⁴⁵

Personality. One study examined the association between personality and PA in adults with OA and found that extraversion was positively associated, helplessness was negatively associated, and other personality variables (neuroticism, agreeableness, openness, and conscientiousness) were unrelated to PA.¹³

Behavioral Factors. Prior PA was positively associated with current PA in 6 of 7 studies: 1 study of OA,²¹ 2 studies of RA,^{27,46} 1 study that included adults with either OA or RA,⁴⁴ 1 study of FM,¹⁵ and 1 study of adults with AS.³³ Among the studies that examined prior PA behavior, only 1 study in adults with RA detected no association between prior activity and attending a multicomponent exercise program (i.e., strength, aerobic, and flexibility) over a 2-y period.²⁰

Health-Related Correlates

Summarizing the health-related correlates of PA in persons with arthritis is challenging. A large number of measures and constructs are used, and they vary greatly from study to study. Thus, this section summarizes only those factors that were most commonly reported. It is also important to note that some variables—such as pain, fatigue, impact of illness, and self-related health—are likely influenced by psychosocial factors.

Pain. As previously noted, pain is a commonly cited barrier to PA among persons with OA,^{40, 43} RA,^{28, 34, 37} and FM,⁴² as well as in samples in which arthritis type is not specified.³⁹ Although pain is a commonly cited reason for not being physically active or for dropping out of a program, the actual association between pain and PA has been less consistent. Four studies found that pain was associated with lower levels of PA. In 1 study of adults with RA, greater pain level and greater frequency of pain episodes were associated with lower levels of PA.²⁰ Severe pain was associated with lower levels of PA in a large sample of adults with arthritis (type unspecified).¹⁶ Minor and colleagues reported that improvements in pain were associated with greater PA at the 18-month follow-up assessment among participants with OA or RA.⁴⁴ DaCosta and colleagues also reported that pain was negatively related to PA at the 3-y follow-up assessment (but not at baseline) for people with FM.²³ Four other studies, however, reported no association between pain and PA: 1 study of OA,²¹ 1 of RA,²⁶ 1 combined sample study,²⁵ and 1 of FM.¹⁵ Finally, Seckin and colleagues found that persons with OA who reported greater pain actually engaged in *more* frequent exercise in a physical therapy context.²⁴

Disease Severity. Studies that have attempted to address disease severity or health status have produced mixed findings. These studies have typically examined disease duration, disease severity (self- or physician-reported), self-reported health status, disability status, fitness, and symptoms that might be indicative of severity (e.g., fatigue, stiffness).

Six studies examined disease duration. In one prospective study of FM, longer disease duration was associated with lower levels of PA at the 3-y follow-up (but not at baseline).²³ In a combined sample of persons with RA or OA, disease duration was related to higher perceived barriers to PA.²⁵ In other studies, however, including 2 of RA^{26, 35} and 1 of FM,³⁰ no association was found between disease duration and PA. In addition, in 1 study of OA in a physical therapy context, longer disease duration was related to *higher* levels of PA.²⁴

Among the 5 studies that assessed disease severity via self-reports or physician-reports, 3 found it to be negatively related to PA, including 1 study of RA,²⁰ 1 study of a combined sample of RA and OA,²² and 1 of FM.²³ Disease severity, however, was unrelated to PA in 2 studies of RA.^{19, 26}

Among the 5 studies that examined perceived health status, this variable was positively associated with PA in 3 of the studies; 1 of OA (Quality of Well-Being Scale, QWB),¹³ 1 of FM (physical and mental subscales of SF-12),³² and 1 of unspecified arthritis in women only (4-point self-rated health scale).¹⁶ Perceived health status, however, was unrelated to PA in a sample of adults that had OA or RA (4-point self-rated health scale)²⁵ and in a sample of adults with FM (QWB scale).¹⁵

In 4 studies, disability was associated with lower levels of PA, including 1 study of OA,¹⁴ 1 of RA,²⁰ 1 of FM,²³ and 1 of an unspecified arthritis.¹⁶ Disability was unrelated to PA, however, in 1 study of older adults with OA.²¹

In Minor et al.'s study of persons with OA or RA, higher levels of baseline fitness were associated with higher PA at baseline and at 18 months follow-up.⁴⁴ Fitness was unrelated to PA in a study of OA and older adults.²¹

Symptoms that might be indicative of greater disease severity have also been examined in 8 studies. Stiffness was unrelated to PA in 2 studies of RA,^{26, 36} but was cited as a reason for dropping out of a program among people with FM.⁴² In a prospective study of FM, fatigue was predictive of PA at the 3-y follow-up assessment, although it was unrelated at baseline.²³ Morning fatigue was also related to lower levels of PA in another study of FM.⁴⁷ Furthermore, fatigue was cited as a barrier to PA in populations with RA,²⁸ FM,⁴² AS,⁴¹ and an unspecified type of arthritis.³⁹ One study, however, reported no association between fatigue and PA among people with RA.²⁶

Body-Mass Index. Five studies examined body-mass index (BMI) in relation to PA. Greater BMI was associated with inactivity in 2 studies where arthritis type was not specified,^{11, 16} and greater BMI was associated with higher perceived barriers to PA in a sample of adults with either OA or RA.²⁵ Obesity was unrelated to PA, however, in 2 studies of OA.^{13, 21}

Social Correlates

Eight studies examined the relationship between social support and PA, and two additional studies reported that participants spontaneously raised social support as a factor in their PA or adherence. Studies that used a PA-specific measure of social support were more likely to find an association with PA than studies that used generic measures of social support (e.g., social network size). Family encouragement of a PA program was related to adherence in a sample of adults with RA.²⁶ Receiving information from health professionals (informational support) was related to higher levels of PA among adults with RA, but social support from family was unrelated in this sample.³⁶ Among adults with either OA or RA, social activity during the exercise class was related to PA at a 3-month follow-up assessment, and friend support for PA was related to PA at a 9-month follow-up assessment.⁴⁴ In 5 studies, however, various measures of social support were unrelated to PA. Social support (generic measure) was unrelated to PA in OA,²¹ as was extent of social network and satisfaction with social contact.¹⁴ Family understanding of and assistance with PA was unrelated to PA in adults with RA,¹⁹ as was family support and knowledge (related to disease rather than PA).³⁵ In a study of adults with FM, satisfaction with social support and size of support network were unrelated to PA.¹⁵

In 2 studies, participants identified social factors as influential in their PA. Kamwendo and colleague's qualitative study of adults with RA found that encouragement for PA from health professionals, family, and friends was perceived as a major motivator for PA, whereas "over-protection" by friends and family and lack of instruction from a health care provider were seen as major barriers to PA.²⁸ Lack of support from family was also identified as a significant barrier to PA among a sample of adults with either OA or RA.²⁵

Environmental Correlates

Few studies have examined environmental correlates of PA in persons with arthritis. Aspects of activity facilities (e.g., inconvenient, inaccessible, too far away) were cited by study participants as a reason for dropping out of a program or as a barrier to PA participation among adults with OA,⁴⁰ a sample of adults with either OA or RA,²⁵ and a sample of adults with AS.⁴¹ Living in a rural area was associated with higher adherence in 1 study of adults with RA.²⁶ Finally, bad weather was cited as a barrier to PA among adults with OA⁴³ and RA.²⁸

Discussion

We reviewed 36 studies that examined correlates of PA among people with OA, RA, FM, AS, and unspecified arthritis. Sociodemographic, psychological, health-related, social, and environmental correlates were reviewed for each type of arthritis.

In contrast to the literature of PA correlates for the adult general population,⁴⁸ sociodemographic variables were not consistently studied as correlates of PA in people with arthritis, and when they were studied, few were significant. The lack of associations in our review could be explained by several factors. First, samples tended to be homogeneous. For example, studies of OA often focused on older Caucasian adults, whereas most FM studies included middle-aged women. This restriction in range might have limited the ability to find significant correlations. It is also possible that other variables are more important for predicting PA in persons with arthritis, including disease severity, pain, and limitations in mobility.

Across studies, the most commonly examined psychological variables were self-efficacy, perceived benefits and barriers, and mental well-being. In general, each of these variables were significant correlates of PA or adherence, consistent with the larger body of research focused on PA correlates.⁴⁸ It is important to note, however, that null findings were somewhat common, and might be explained by many factors, including lack of statistical power and differing measurement tools. In addition, symptoms such as pain, fatigue, and stiffness might not pose as barriers until a person attempts a PA program. Although many of the PA barriers in persons with arthritis were similar to general adult populations (e.g., lack of time), other barriers were clearly unique to this population (e.g., pain, fatigue, stiffness). These factors could be important mediating variables in intervention studies. Indeed, Rejeski and colleagues⁴⁹ found that those with greater knee pain and lower self-efficacy were less likely to achieve positive outcomes in an exercise intervention.

Social variables were studied less often than psychological variables. Several studies found that support from family, friends, and health care providers related to higher PA or adherence. This relationship was not as consistent as would be expected from the general adult population, however.⁴⁸ It is likely that social support operates in a more complex way in disease states. For example, in one qualitative study,²⁸ participants discussed how overprotective family members, in an attempt to be supportive, actually interfered with PA. In addition, in all but 1 study that reported no association, generic measures were used.

Pain was consistently associated with lower PA and adherence across arthritis types. This finding is paradoxical. A substantial number of controlled, randomized trials of exercise in persons with arthritis have reported modest reductions in pain

over time (4 to 18 months).^{5, 12, 50} It is plausible that perceptions of pain, either by themselves or in combination with poor self-efficacy or depression, might cause an individual to stop PA before the benefits of pain reduction are realized. In one intervention study,⁴⁴ improvements in pain were found to predict subsequent PA, suggesting that this outcome could be critical for people with arthritis for adherence to a PA program.

Limitations of This Literature Review

Although we used standard approaches to search the literature, it is possible that relevant articles not included in these databases were omitted. In addition, many of the studies included were not designed to examine correlates of PA. We chose to be inclusive because this literature is small, and these studies provided information that might be useful in understanding factors that influence PA in people with arthritis. Many studies included small samples and might have been underpowered to detect associations. In addition, we included studies that varied considerably in the choice of measures, making it challenging to compare study results. Finally, because of the relatively small number of studies overall and the diverse populations included, we are not able to comment on how study designs might have impacted findings.

Recommendations for Future Research

Relatively little is known regarding factors that influence PA in persons with arthritis. In fact, too few studies have been conducted to allow us to make comparisons across arthritis types or to compare factors associated with aerobic versus strength-training activities. We conclude this article by making recommendations for future research in this area.

First, more qualitative studies should be conducted to understand PA barriers, enablers, and motivators among people with arthritis. In-depth interviews and focus groups can be particularly useful when studying populations that have received little study because they allow one to learn what is most important to the individual, rather than imposing beliefs on the population. Age, gender, arthritis type, socioeconomic status, race/ethnicity, and PA level are likely to be important variables on which to stratify in qualitative studies. To date, qualitative studies in this area have included very small samples, ranging from 12 to 16 participants.^{28, 38, 46}

Second, we recommend that prospective studies be conducted to examine temporal relationships between potential correlates and PA. PA-specific measures for variables such as self-efficacy and social support are recommended. These studies should be adequately powered to allow subgroup analyses, and should use reliable and valid measures of PA. An example of this type of research is a study by Minor and Brown, in which they were able to examine whether changes in variables predicted subsequent PA.⁴⁴ Studies might benefit from explicitly testing whether variables such as self-efficacy, outcome expectations, and pain are mediators of treatment effects.^{49, 51} Additional studies using experimental design might also help to explain at what point in the behavior change process variables exert their influence.⁵² For example, Oliver and Cronan¹⁵ found that the same variables had different associations with physical activity over the course of an 18-month study. One could imagine how specific symptoms might not show an association

with PA in a generally underactive sample, whereas these symptoms could be important once a person begins to adopt PA, and still other symptoms and barriers might be particularly relevant in the maintenance phase.

Finally, the context of the intervention is important to consider in future studies. For example, a study done in the context of physical therapy found that greater pain and longer disease duration were associated with greater compliance to exercise therapy.²⁴ Individuals who seek out therapy and are experiencing greater distress could be more likely to comply with treatment, whereas in the larger general population of people with arthritis, these factors might be barriers to PA.

Conclusions

In summary, correlates of PA in persons with arthritis should be explored in greater detail for at least 2 reasons. First, understanding the correlates of PA helps identify subgroups who experience particularly low rates of PA.⁵³ This information can be used to help allocate resources toward PA promotional activities and can help to inform the content of these activities. Second, understanding mutable correlates of PA is useful for designing targeted PA educational campaigns, recruitment campaigns, and interventions.⁵³ Our findings suggest that interventions should focus on increasing knowledge of the benefits of PA with arthritis (particularly pain reduction and disability prevention), targeting and reducing barriers, increasing self-efficacy, and working with families and health care providers to provide PA support. Additional research is needed, however, to more fully understand the relationships between these variables and PA across arthritis types and the role these variables play in the context of PA interventions.

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