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AN OCTIC RECIPROCITY LAW OF SCHOLZ TYPE

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ABSTRACT. The authors [3] have conjectured that if p and q are distinct primes satisfying

$$p \equiv q \equiv 1 \pmod 8, \qquad (p/q)_4 = (q/p)_4 = +1,$$

then

$$\left(\frac{p}{q}\right)_8\left(\frac{q}{p}\right)_8 = \begin{cases} \left(\frac{\varepsilon_p}{q}\right)_4\left(\frac{\varepsilon_q}{p}\right)_4, & \text{if } N(\varepsilon_{pq}) = -1, \\ (-1)^{h(pq)/4}\left(\frac{\varepsilon_p}{q}\right)_4\left(\frac{\varepsilon_q}{p}\right)_4, & \text{if } N(\varepsilon_{pq}) = +1, \end{cases}$$

where ε_p is the fundamental unit of $Q(\sqrt{p})$, $N(\varepsilon_{pq})$ denotes the norm of the unit ε_{pq}, and $h(pq)$ is the class number of $Q(\sqrt{pq})$. A proof of this conjecture is given, which makes use of results of Bucher [2].

In the eighteenth century the famous law of quadratic reciprocity was formulated independently by Euler and Legendre and was first proved by Gauss. This law can be expressed in the form

$$\left(\frac{p}{q}\right)\left(\frac{q}{p}\right) = (-1)^{(p-1)(q-1)/4},$$

where p and q are odd distinct primes and (p/q) is the Legendre symbol, which is $+1$ or -1 according as p is or is not a quadratic residue of q.

A rational quartic analogue of this law was found by Scholz [7] in 1934. (For other proofs of Scholz's law, see [4], [5], [8], and for a discussion of rational reciprocity laws, see [6].) If $p \equiv q \equiv 1 \pmod 4$ and $(p/q) = +1$, Scholz's law of quartic reciprocity takes the form

$$\left(\frac{p}{q}\right)_4\left(\frac{q}{p}\right)_4 = \left(\frac{\varepsilon_p}{q}\right) = \left(\frac{\varepsilon_q}{p}\right), \tag{1}$$

where the symbol $(p/q)_4$ is $+1$ or -1 according as p is or is not a quartic residue of q, and ε_p (resp. ε_q) denotes the fundamental unit of the real quadratic field $Q(\sqrt{p})$ (resp. $Q(\sqrt{q})$). When evaluating (ε_p/q), ε_p is taken as an integer modulo q as p is a square modulo q.

Recently the authors [3] conjectured the octic analogue of (1), on the basis of numerical evidence, under the assumption that p and q are primes such

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that

$$\equiv q \equiv 1 \pmod 8, \qquad (p/q)_4 = (q/p)_4 = +1, \tag{2}$$

so that the symbols $(p/q)_8$ and $(q/p)_8$ are defined. For such primes, by (1), we have $(\varepsilon_p/q) = (\varepsilon_q/p) = +1$, so that $(\varepsilon_p/q)_4$ is $+1$ or -1 according as ε_p is or is not a quartic residue of q. The norm of the fundamental unit $\varepsilon_{pq} = \frac{1}{2}(T + U\sqrt{pq})$ of $Q(\sqrt{pq})$ is denoted by $N(\varepsilon_{pq})$. The class number of $Q(\sqrt{pq})$ is denoted by $h(pq)$, and is the number of *ordinary* ideal classes of $Q(\sqrt{pq})$. It is known (see for example [1, p. 408] that if $p \equiv q \equiv 1 \pmod 4$, $(p/q)_4 = (q/p)_4 = +1$, then

$$h(pq) \equiv \begin{cases} 0 \pmod 8, & \text{if } N(\varepsilon_{pq}) = -1, \\ 0 \pmod 4, & \text{if } N(\varepsilon_{pq}) = +1. \end{cases} \tag{3}$$

Our conjecture asserts that if $p \equiv q \equiv 1 \pmod 8$ and $(p/q)_4 = (q/p)_4 = +1$, then

$$\left(\frac{p}{q}\right)_8\left(\frac{q}{p}\right)_8 = \begin{cases} \left(\dfrac{\varepsilon_p}{q}\right)_4\left(\dfrac{\varepsilon_q}{p}\right)_4, & \text{if } N(\varepsilon_{pq}) = -1, \\ (-1)^{h(pq)/4}\left(\dfrac{\varepsilon_p}{q}\right)_4\left(\dfrac{\varepsilon_q}{p}\right)_4, & \text{if } N(\varepsilon_{pq}) = +1. \end{cases} \tag{4}$$

It is the purpose of this note to prove this conjecture. This is done by appealing to some results of Bucher [2]. Bucher's work, although published as long ago as 1943, is contained in a relatively inaccessible journal, and has only recently come to our attention. We therefore give the relevant details from [2].

Bucher [2, p. 5] considered primes p and q satisfying

$$p \equiv q \equiv 1 \pmod 4, \qquad (p/q)_4 = (q/p)_4 = +1. \tag{5}$$

For such primes $h_0(pq)$, the number of *strict* ideal classes of $Q(\sqrt{pq})$, satisfies $h_0(pq) \equiv 0 \pmod 8$ (see for example, [1, p. 408]). $h_0(pq)$ is the class number used by Bucher, although he uses the notation $h(pq)$ for it. We have

$$h_0(pq) = \begin{cases} h(pq), & \text{if } N(\varepsilon_{pq}) = -1, \\ 2h(pq), & \text{if } N(\varepsilon_{pq}) = +1. \end{cases}$$

For primes satisfying (5), Bucher [2, p. 6] defines $\lambda_{p,q} = \pm 1$ by

$$\lambda_{p,q} = \operatorname{sgn}\left\{\prod_{\substack{x=1 \\ (x/p)=1}}^{(p-1)/2} \prod_{\substack{y=1 \\ (y/q)=1}}^{(q-1)/2} \left(4\sin^2\left(\frac{x\pi}{p}\right) - 4\sin^2\left(\frac{y\pi}{q}\right)\right)\right\},$$

and observes [2, equation (7), p. 6] that

$$\lambda_{p,q}\lambda_{q,p} = (-1)^{(p-1)(q-1)/16}. \tag{6}$$

Further, he defines [2, p. 6] the totally positive numbers e_p and e_q by

$$e_p = -\sqrt{p}\,\varepsilon_p', \qquad e_q = -\sqrt{q}\,\varepsilon_q',$$

where the prime (′) indicates conjugation in $Q(\sqrt{p})$ or $Q(\sqrt{q})$ as appropriate. Factoring p as the product of two conjugate prime ideals in $Q(\sqrt{p})$, say $p = PP'$, and q as the product of two conjugate prime ideals in $Q(\sqrt{q})$, say $q = QQ'$, Bucher defines (we use a slightly different notation to avoid confusion with our residue symbols) the biquadratic symbols $[e_p/Q]_4$ and $[e_q/P]_4$ by $[e_p/Q]_4 \equiv e_p^{(q-1)/4} \pmod{Q}$ and $[e_q/P]_4 \equiv e_q^{(p-1)/4} \pmod{P}$, and notes that

$$\left[\frac{e_p}{Q}\right]_4 = \left[\frac{e_p}{Q'}\right]_4 = \pm 1, \qquad \left[\frac{e_p}{P}\right]_4 = \left[\frac{e_q}{P'}\right]_4 = \pm 1.$$

Bucher's principal result [2, Hauptsatz, p. 6] (proved by elementary means) states

$$\lambda_{q,p}\left[\frac{e_q}{P}\right]_4 \equiv \left(\frac{t}{2}\right)^{h_0(pq)/8} \pmod{p}, \quad \lambda_{p,q}\left[\frac{e_p}{Q}\right]_4 \equiv \left(\frac{t}{2}\right)^{h_0(pq)/8} \pmod{q}, \tag{7}$$

where t and u are the least positive integers such that $t^2 - pqu^2 = 4$ [2, p. 4].

Assume now that (2) holds, so that (6) becomes

$$\lambda_{p,q}\lambda_{q,p} = +1. \tag{8}$$

Relating Bucher's biquadratic residue symbols to ours, we obtain

$$\left[\frac{e_q}{P}\right]_4 = \left[\frac{-\sqrt{q}\,\varepsilon_q'}{P}\right]_4 = \left(\frac{-\sqrt{q}\,\varepsilon_q'}{p}\right)_4 = (-1)^{(p-1)/4}\left(\frac{q}{p}\right)_8\left(\frac{\varepsilon_q'}{p}\right)_4,$$

that is

$$\left[\frac{e_q}{P}\right]_4 = \left(\frac{q}{p}\right)_8\left(\frac{\varepsilon_q}{p}\right)_4, \tag{9}$$

and similarly

$$\left[\frac{e_p}{Q}\right]_4 = \left(\frac{p}{q}\right)_8\left(\frac{\varepsilon_p}{q}\right)_4. \tag{10}$$

If $N(\varepsilon_{pq}) = -1$, we have $h_0(pq) = h(pq)$, and in this case [2, p. 2]

$$\frac{1}{2}(t + u\sqrt{pq}) = \varepsilon_{pq}^2 = \left\{\frac{1}{2}(T + U\sqrt{pq})\right\}^2,$$

so

$$\frac{t}{2} = \frac{T^2 + pqU^2}{4} \equiv -1 \pmod{pq}. \tag{11}$$

Thus (7) becomes (using (9), (10), (11))

$$\lambda_{q,p}\left(\frac{q}{p}\right)_8\left(\frac{\varepsilon_q}{p}\right)_4 = (-1)^{h(pq)/8}, \quad \lambda_{p,q}\left(\frac{p}{q}\right)_8\left(\frac{\varepsilon_p}{q}\right)_4 = (-1)^{h(pq)/8}.$$

Multiplying these together, we obtain the first part of (4), in view of (8).

If $N(\varepsilon_{pq}) = +1$, we have $h_0(pq) = 2h(pq)$, and in this case [2, p. 2]

$$\frac{1}{2}(t + u\sqrt{pq}) = \varepsilon_{pq} = \left\{\frac{1}{2}(v\sqrt{p} + w\sqrt{q})\right\}^2,$$

for some integers v and w with

$$\frac{pv^2 - qw^2}{4} = \alpha, \quad \alpha = \pm 1.$$

Hence we have

$$\frac{t}{2} = \frac{pv^2 + qw^2}{4} \equiv \begin{cases} -\alpha \pmod{p}, \\ +\alpha \pmod{q}. \end{cases} \tag{12}$$

Thus (7) becomes (using (9), (10), (12))

$$\lambda_{q,p}\left(\frac{q}{p}\right)_8\left(\frac{\varepsilon_q}{p}\right)_4 = (-\alpha)^{h(pq)/4}, \quad \lambda_{p,q}\left(\frac{p}{q}\right)_8\left(\frac{\varepsilon_p}{q}\right)_4 = \alpha^{h(pq)/4}.$$

Multiplying these together we obtain the second part of (4), in view of (8).

This completes the proof of the conjecture.

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